

Appendix F

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEBRASKA

IN THE MATTER OF:) Case No. BK _____
)
_____,) Chapter 9
)
Debtor.)

Notice of Commencement of Case under Chapter 9, Notice of Automatic Stay, Notice of Time for Filing Resistances to the Petition, Order For Relief, Notice of Time For Filing Proofs of Claims, and Related Orders Combined with Notice Thereof

To: The debtor, creditors, special taxpayers, and parties in interest.

IT IS ORDERED that the debtor must give immediate notice of the following to all parties in interest and must publish notice of the commencement of the case and notice of the order of relief required by 11 U.S.C. § 923 and must file with the court proofs of publication no later than 14 days after the last publication.

IT IS FURTHER ORDERED that the last publication of the notice of commencement and notice of the order of relief must not be less than 14 days prior to the last day to file resistances to the petition.

IT IS FURTHER ORDERED that the debtor must file with the court proof of service by mail at least seven days before the last date for filing of resistances to the petitioner.

IT IS FURTHER ORDERED that all publications required under 11 U.S.C. § 923 be made in the Wall Street Journal, Lincoln Journal Star, and the Omaha World-Herald.

IT IS FURTHER ORDERED, and notice is hereby given of:

1. *Notice of Commencement of a Case Under Chapter 9.* The debtor commenced a case under Chapter 9 of the Bankruptcy Code by filing a petition on _____.
2. *Notice of Automatic Stay.* The filing of the petition operates as a stay applicable to all entities of the commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other action or proceeding against an officer or inhabitant of the debtor that seeks to enforce a claim against the debtor, and the enforcement of a lien on or arising out of taxes or assessments owed to the debtor, and certain other acts and proceedings against the debtor and its property under 11 U.S.C. §§ 362 and 922.
3. *Notice of Time to File Resistances to the Petition.* Parties in interest may file resistances to the petition no later than 45 days after the mailing of this notice by the debtor to

all creditors, special taxpayers, and other parties in interest. *See* 11 U.S.C. § 921(c). Resistances must be filed with the Clerk of the United States Bankruptcy Court for the District of Nebraska, and copies of the resistances must be mailed to the attorney for the debtor. Resistances must contain supporting facts and legal authorities. If a resistance is timely filed, the court will order the resisting party to serve notice of the hearing on the resistance to all other parties in interest.

4. *Order for Relief.* The filing of the petition constitutes an order for relief under Chapter 9. This notice is notice of the order for relief. *See* 11 U.S.C. §§ 901 and 301. If a party files a resistance to the debtor's petition, it will constitute a motion to vacate the order of relief. After resisting party serves the notice of hearing and a hearing is held the court may dismiss the petition, subject to 11 U.S.C. § 921(e), if the debtor did not file the petition in good faith or if the petition does not meet the requirements of 11 U.S.C. § 921(c).

5. *Notice of Time to File Proofs of Claims.* The debtor has filed or will file a list of claims. Any creditor holding a listed claim which is not disputed, contingent, or unliquidated as to amount, may file, but does not have to file, a proof of claim in this case. Creditors whose claims are listed or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs of claims on or before [either the specific bar date established by court order or "a date to be established by the Bankruptcy Court on application by the debtor".] Any creditor who desires to rely on the list has the responsibility for determining that the claim is accurately listed.

6. *Notices.* Notices required under Bankruptcy Rule 2002(a)(2), (3), and (7) must be mailed to the committee(s) or to its/their authorized agents and to the creditors who file with the court a request that all notices be mailed to them.

Dated: _____

BY THE COURT:

United States Bankruptcy Judge