

Appendix D

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA

IN THE MATTER OF: ) Case No. BK \_\_\_\_\_  
 )  
\_\_\_\_\_, ) Chapter 11  
 )  
Debtor(s). )

**Subchapter V Status Report**

The debtor submits this status conference report pursuant to 11 U.S.C. § 1188(c).

1. **Background.** Briefly describe the nature of the debtor's business or occupation, the reasons for filing bankruptcy and the desired goals of a reorganization plan.
2. **Plan.** Identify whether the debtor intends to propose a consensual or non-consensual plan and the reason for the type of plan to be proposed.
3. **Parties.** Identify key parties, by name and category (secured, priority, unsecured, equity, trustee, other), with whom the debtor must communicate to confirm a plan. For each party, identify any important discussions that have occurred, or any reasons discussions have not occurred.
4. **Efforts.** Describe efforts the debtor has undertaken to develop a plan of reorganization and any actions contemplated to formulate the plan. Also, if the debtor intends to propose a consensual plan, explain the steps being taken to achieve support for the plan.
5. **Obstacles.** Identify what the debtor believes to be significant obstacles or challenges to the confirmation of a plan, such as valuation disputes, claim adjudication, adversary proceeding litigation, or significant motions that may be filed.
6. **Collateral.** Identify who creditors should contact to inspect any collateral. Also, if the debtor anticipates a need to use cash collateral, identify the cash collateral and the secured parties with an interest in such collateral.
7. **Other.** Identify any additional information the debtor believes would be helpful to the court or parties in interest (*e.g.*, executory contracts or unexpired leases, sale or surrender of real or personal property, any unusual circumstances, or any reason the debtor cannot file a plan within the 90-day deadline of 11 U.S.C. § 1189(b).

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